**INTEREST RATES MARKET NOTICE**

**Date: 02 December 2014**

**Subject:** New Financial Instrument Listing

***(FORTRESS INCOME FUND LIMITED –“FIFC15”)***

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The JSE Limited has granted a listing to **FORTRESS INCOME FUND LIMITED** on Interest Rate Market with effect from 02 December 2014 under its **Domestic Medium Term Note Programme** dated **7 June 2012**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 1,607,000,000.00

**Bond Code** FIFC15

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 7.063% (3 Month JIBAR as at 02 December 2014 of 6.083% plus 98 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 2 December 2015

**Books Close** 20 February, 23 May, 23 August, 22 November

**Interest Payment Date(s)** 2 March, 2 June, 2 September, 2 December

**Last Day to Register** 19 February, 22 May, 22 August, 21 November

**Issue Date** 2 December 2014

**Date Convention** Following

**Interest Commencement Date** 2 December 2014

**First Interest Payment Date** 2 March 2015

**ISIN No.** ZAG000122185

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FIFC15%20Pricing%20Supplement%2020141202.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FIFC15%20Pricing%20Supplement%2020141202.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Anusha Mothilall RMB +27 11 2824613

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222